

To:
Bucharest Stock Exchange
Romanian Financial Supervisory Authority

Current report 29/2024

Pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

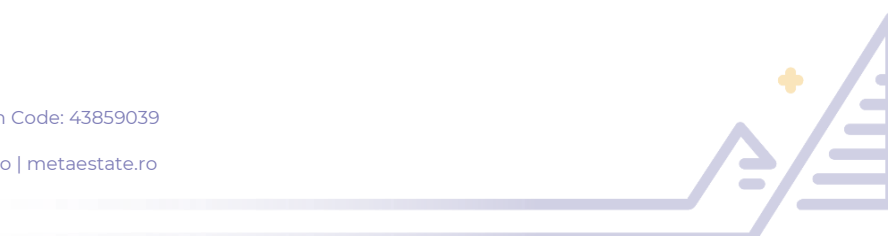
Date of report:	09.07.2024
Name of the Company:	Meta Estate Trust S.A.
Registered office:	4-10 Muntii Tatra Street, 4th Floor, District 1, Bucharest, Romania
E-mail:	investors@meta-estate.ro
Phone/fax:	+40 372 934 455
Website:	www.metaestate.ro
Trade Registry No.:	J40/4004/2021
Fiscal Code:	43859039
Subscribed and paid share capital:	RON 93,491,736
Total number of shares:	93,491,736 shares, of which 82,241,760 ordinary class "A" shares and 11,249,976 class "B" preferred shares
Symbol:	MET
Market where securities are traded:	SMT AeRO Premium

Important events to report: Implementation of the share buy-back programme in accordance with EGMS Resolution no. 1 of 25.04.2024

Meta Estate Trust S.A. informs the shareholders and the market about the commencement of the share buy-back programme of a maximum of 10,000,000 own ordinary shares (class A), in accordance with EGMS Resolution no. 1 of 25.04.2024.

The buy-back programme will commence on 10 July 2024 and has the following characteristics:

- Period:** 18 months from the date of publication of EGMS Decision no. 1 of 25.04.2024 in the Official Journal of Romania, Part IV, which started on 12.06.2024;
- Number of shares:** maximum 10,000,000 Class A shares (ordinary shares);



3. **The financial services company S.S.I.F. BRK Financial Group S.A** has been selected to provide intermediary services for the buy-back programme;
4. **Daily volume:** maximum 25% of the average daily quantity of shares traded on the market on which the purchase is made, calculated according to the applicable legislation, as per art. 3 paragraph (3) lit. b) of EU Delegated Regulation 2016/1052;
5. **Price:** in accordance with EGMS resolution no. 1 of 25.04.2024, the repurchase price per share will be between RON 0.1 and 85% of the unit book value of a share ("Value") of the Company, valued on a quarterly basis. At the date of this report the Value is RON 1.12 per share calculated for the first quarter ended 31 March 2024 and published in the quarterly report. The value is determined as "Total Net Assets / No. of shares share capital" and is updated quarterly with the publication of the financial results on the BVB website, according to the reporting schedule;
6. **The purpose of the share buy-back programme** is to balance the trading price of the Company's shares, by reducing the present gap between the book value and the trading value of the Company's shares;
7. **The implementation** of the programme is carried out solely from own sources, the shares acquired under this buyback programme will be cancelled.

In accordance with the EGMS Resolution no. 1/25.04.2024, the Board of Directors of the Company has been authorised and empowered to carry out all steps in relation to the buyback programme.

The execution of the share buyback programme complies with the derogating conditions provided for in the market abuse legislation allowing transactions to be carried out during closed periods of the issuer, in accordance with Art. 5 para. (1) of EU Regulation No 596/2014 and Article 4(2)(b) of EU Delegated Regulation No 2016/1052.

Chairman of the Board of Directors
Cert Master Standard S.R.L.
By Mr Laurențiu Mihai Dinu

Meta Estate Trust S.A.

4-10 Muntii Tatra St., 4th Floor, Bucharest, Romania
Trade Register no.: J40/4004/2021; Sole Registration Code: 43859039
Social paid-up capital: RON 93,491,736
Phone no.: +40 372 93 44 55 | office@meta-estate.ro | metaestate.ro

